



Investor Update

November 5, 2009

Safe Harbor for Forward Looking Statements

This presentation contains statements considered forward-looking for purposes of the safe harbor provisions under the Private Securities Litigation Reform Act of 1995. Actual results may differ materially from those indicated by these forward-looking statements as a result of various factors, including those discussed in our Form 10-K for the year ended December 31, 2008 and subsequent Forms 10-Q on file with the SEC. Coinstar, Inc. assumes no obligation and does not intend to update these forward-looking statements.

Full Year 2009 Guidance

As of November 5, 2009

Revenue by Segment (in millions)

Coin	\$255 to \$265
DVD	\$760 to \$780
EPay	\$20 to \$30
Money Transfer	\$80 to \$90
Total	<u>\$1,115 to \$1,165</u>

Other

Adjusted EBITDA from Continuing Operations * (in millions)	\$200 to \$210
EPS from Continuing Operations	\$0.98 to \$1.04
Full Year EPS	\$1.90 to \$1.96
Q4 Shares Outstanding (in millions)	31.0 to 31.5
FY Average Shares Outstanding (in millions)	~ 30.5
Estimated Effective Tax Rate	~ 42%

Capital Expenditures (in millions)

Coin	\$23.0 to \$25.0
DVD	\$120.0 to \$125.0
EPay	\$2.0 to \$2.5
Money Transfer	\$3.0 to \$4.0
Corporate	\$2.0 to \$3.5
Total	<u>\$150.0 to \$160.0</u>

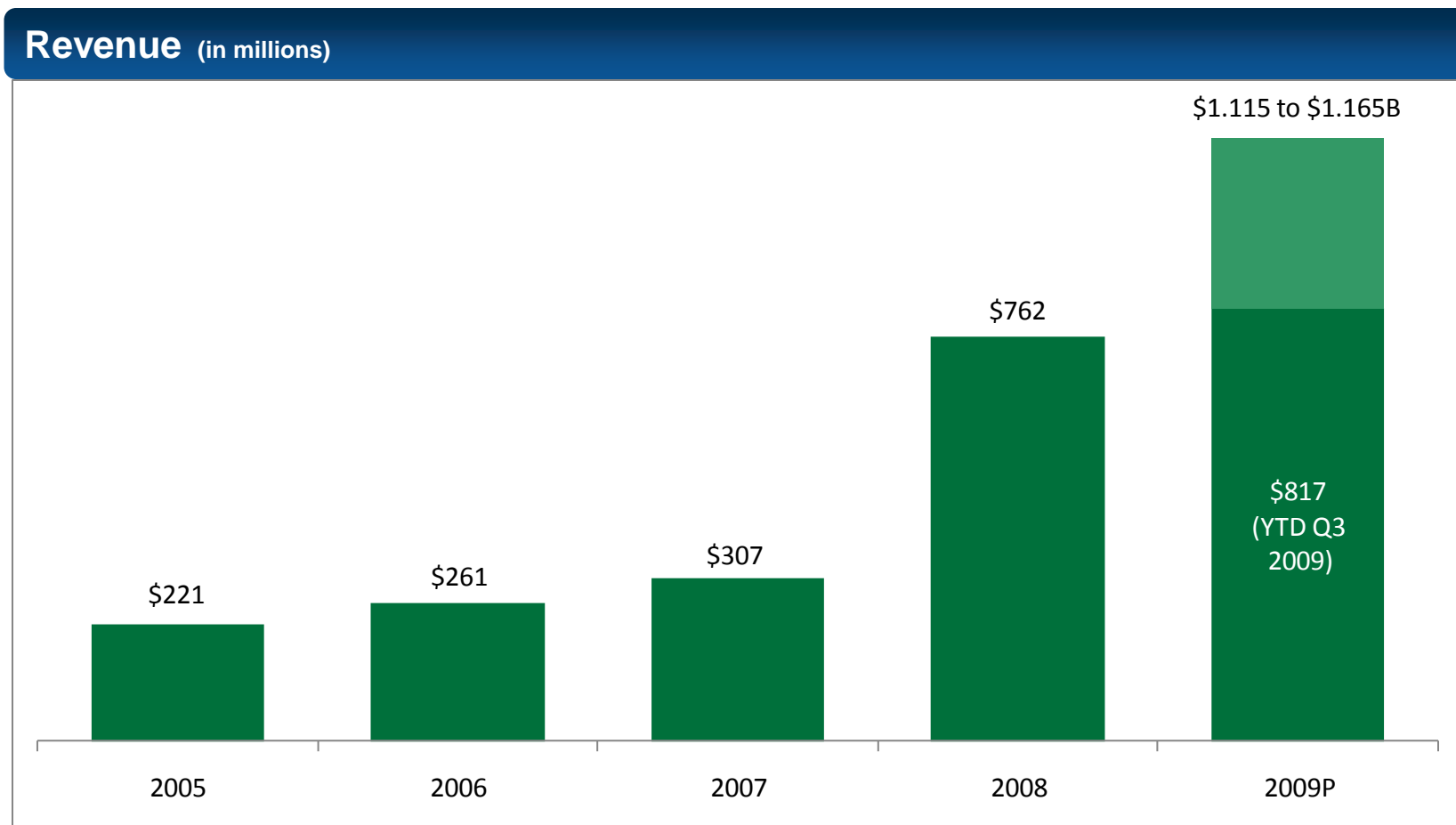
Installations, net

Coin Kiosks	800 to 1,000
DVD Kiosks	7,500 to 8,500

* Adjusted EBITDA from continuing operations, as defined, represents earnings before net interest expense, income taxes, depreciation, amortization and certain other non-cash charges including the write-off from early retirement of debt, and stock-based compensation and share-based expenses from continuing operations.

Consolidated Revenue from Continuing Operations

As of September 30, 2009



Revenue by Segment *(in thousands)*

As of September 30, 2009

Coin Revenue

	Q1	Q2	Q3	Q4	YTD
2009	\$ 57,987	\$ 64,851	\$ 69,566	-----	\$ 192,404
2008	\$ 59,242	\$ 64,501	\$ 71,028	\$ 66,532	\$ 261,303
2007	\$ 54,796	\$ 62,413	\$ 67,401	\$ 66,266	\$ 250,876
2006	\$ 50,513	\$ 57,256	\$ 61,475	\$ 60,664	\$ 229,908
2005	\$ 46,703	\$ 52,589	\$ 56,283	\$ 55,567	\$ 211,142

Money Transfer Revenue (from acquisition date)

	Q1	Q2	Q3	Q4	YTD
2009	\$ 19,931	\$ 22,154	\$ 22,476	-----	\$ 64,561
2008	\$ 20,470	\$ 23,787	\$ 22,016	\$ 21,151	\$ 87,424
2007	\$ 4,783	\$ 5,706	\$ 6,239	\$ 7,427	\$ 24,155
2006	-----	\$ 1,027	\$ 3,489	\$ 4,486	\$ 9,002
2005	-----	-----	-----	-----	-----

DVD Revenue (from acquisition date)

	Q1	Q2	Q3	Q4	YTD
2009	\$ 154,697	\$ 188,925	\$ 198,085	-----	\$ 541,707
2008	\$ 60,513	\$ 89,956	\$ 104,192	\$ 133,792	\$ 388,453
2007	\$ 2,602	\$ 3,063	\$ 1,649	\$ 2,216	\$ 9,530
2006	\$ 281	\$ 876	\$ 891	\$ 2,405	\$ 4,453
2005	-----	-----	-----	\$ 65	\$ 65

E-Pay Revenue (from acquisition date)

	Q1	Q2	Q3	Q4	YTD
2009	\$ 6,153	\$ 6,118	\$ 5,844	-----	\$ 18,115
2008	\$ 6,068	\$ 5,828	\$ 6,216	\$ 6,388	\$ 24,500
2007	\$ 5,116	\$ 5,151	\$ 5,570	\$ 6,987	\$ 22,824
2006	\$ 3,815	\$ 4,194	\$ 4,553	\$ 5,027	\$ 17,589
2005	\$ 1,624	\$ 2,197	\$ 2,551	\$ 3,096	\$ 9,468

Installations, net (rounded)

As of September 30, 2009

Coin Kiosks

	Q1	Q2	Q3	Q4
2009	18,400	18,400	18,800	-----
2008	15,500	16,500	17,500	18,400
2007	13,800	14,200	14,500	15,400
2006	13,000	13,100	13,100	13,500
2005	12,200	12,400	12,400	12,800

DVD Kiosks

	Q1	Q2	Q3	Q4
2009	15,400	17,900	20,600	-----
2008	7,900	9,600	11,800	13,700
2007	3,000	4,300	5,700	7,000
2006	1,000	1,500	1,700	2,200
2005	-----	-----	-----	900

Coin to Card™ or eCertificate Enabled Kiosks

	Q1	Q2	Q3	Q4
2009	11,000	12,300	12,400	-----
2008	10,700	10,900	10,900	11,000
2007	8,500	8,900	9,200	10,700
2006	6,100	6,700	7,300	8,200
2005	3,000	3,500	4,700	5,800

E-Pay POSA Terminals

	Q1	Q2	Q3	Q4
2009	23,000	24,000	24,500	-----
2008	18,500	18,900	20,800	23,000
2007	14,000	14,500	15,900	17,500
2006	19,500	19,500	19,500	14,000
2005	16,500	17,000	17,800	19,000

Other Information

As of September 30, 2009

Consolidated Capital Expenditures for Continuing Operations (in thousands)

	Q1	Q2	Q3	Q4	YTD
2009	\$ 35,980	\$ 39,572	\$ 29,589	-----	\$ 105,141
2008	\$ 29,503	\$ 36,755	\$ 49,482	\$ 34,997	\$ 150,737
2007	\$ 8,385	\$ 13,255	\$ 16,482	\$ 15,226	\$ 53,348
2006	\$ 3,683	\$ 5,145	\$ 5,221	\$ 12,256	\$ 26,305
2005	\$ 4,852	\$ 7,086	\$ 6,072	\$ 6,427	\$ 24,437

Total Money Transfer Agents, net

	Q1	Q2	Q3	Q4
2009	41,000	44,000	45,000	-----
2008	35,000	36,000	35,000	38,000
2007	22,000	19,600	19,700	19,100
2006	-----	> 17,000	22,000	22,000
2005	-----	-----	-----	-----

Coin Kiosk Same Store Sales

	Q1	Q2	Q3	Q4
2009	-5.0%	-4.3%	-5.4%	-----
2008	-0.2%	-3.2%	-1.8%	-5.0%
2007	4.3%	4.4%	3.7%	1.7%
2006	7.8%	7.6%	7.0%	6.2%
2005	4.2%	5.7%	5.1%	6.7%

DVD Kiosk Same Store Sales

	Q1	Q2	Q3	Q4
2009	35.0%	33.0%	26.0%	-----
2008	37.4%	63.2%	40.6%	64.3%
2007	41.3%	26.6%	33.9%	18.1%
2006	-----	103.8%	143.7%	61.7%
2005	-----	-----	-----	-----

Number of Locations *

As of September 30, 2009

	2003	Q3 2009
Grocery	> 10,000	> 15,000
Mass Merchant		> 3,500
Drug		> 8,000
Convenience Store		> 11,500
Quick Service Restaurant		> 2,000
Financial		> 400
Other		> 4,600
Total *	> 10,000	> 45,000

* Excludes Money Transfer

Top 5 Customers* – Select Lines of Business (LOB) and Consolidated Company

As of September 30, 2009

DVD

- Walmart**
- McDonald's
- Walgreens
- Supervalu
- Ahold

Coin

- Kroger
- Walmart**
- Supervalu
- Delhaize
- Ahold

All LOBs

- Walmart**
- Walgreens
- McDonald's
- Supervalu
- Kroger

* As measured by revenue.

** All Walmart related companies, including Sam's Club and ASDA.